

Will Planner

This planner will help you be ready for questions your solicitor could ask when you make a Will. It is not a legally binding document but we suggest you take it with you when you visit your solicitor to save time. If you are making a Will with your partner (and they are identical) you can also make a “mirror” Will which can also save you time.

Your details

Your full name and address:	
Your partner's full name and address:	
Children's full names and addresses:	
Guardian(s)* full names and addresses:	
Executors'* full names and addresses:	
Do you have any special instructions for your funeral?	

**See definitions on the back page of this Will planner*

Value of your estate

This will help you to work out the value of your estate.

What you own:

Your house	\$
Other property or land	\$
Home contents (furniture etc)	\$
Items of value (e.g. jewellery or artwork)	\$
Vehicles (cars etc)	\$
Bank account(s)	\$
Insurance & pensions	\$
Shares/investments	\$
Other assets	\$
Total assets	\$

What you owe:

Outstanding mortgage	\$
Loans & overdrafts	\$
Credit card balance	\$
Other money owed	\$
Total liabilities	\$

The value of your estate:

Total assets less total liabilities	\$
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Who to remember

Now that you know the approximate value of your estate you can write down the details of who you'd like to remember in your Will.

Name	Address	% Share
		Amount
		Specific item(s)
Name	Address	% Share
		Amount
		Specific item(s)
Name	Address	% Share
		Amount
		Specific item(s)
Name	Address	% Share
		Amount
		Specific item(s)
Name	Address	% Share
		Amount
		Specific item(s)
Name The Murdoch Children's Research Institute (ABN 21 006 566 972)	Address 50 Flemington Road, Parkville VIC 3052	% Share
		Amount
		Specific item(s)
Notes:		

Legal meanings

These are some words you might need to know when writing your Will.

Beneficiary: A person or organisation who receives something from your estate.

Bequest: A gift in your Will. There are three main types of gifts - residuary (a share of your estate), pecuniary (a specific sum of money) or specific (a particular item).

Codicil: An addition or change to an existing Will.

Estate: The total value of everything you own at the time of your death, less any outstanding debts.

Executors: A person or persons you appoint to make sure that the wishes in your Will are carried out. They could be a trusted friend or family member or a professional such as your solicitor. Whoever you chose, make sure that you ask for their permission first.

Guardians: A person or persons you would like to look after children who, in the event of your death, have not yet reached adulthood. Discuss your wishes with the people you wish to appoint to make sure that they agree.

Intestacy: The name for the situation that happens when someone dies without making a Will. An Administrator will be chosen by law to settle your affairs if you die without making a Will.

Probate: The legal process that establishes if your Will is valid.

Testator (male) Testatrix (female): The person making the Will.

Contact us

Thank you for thinking about how you can help children with your Will.

For more information about including a gift in your Will for MCRI please get in touch with our Will Giving Adviser, Ariane Whitehouse.

Call: +61 420 987 002

Email: Nelita.devos@mcri.edu.au **Visit:** www.mcri.edu.au/bequest

Write to: Nelita de Vos, Gift in Wills Manager, MCRI, Royal Children's Hospital, 50 Flemington Road, Parkville VIC 3052